



LOTUS CAPITAL
HALAL INVESTMENTS



We Create Wealth the Halal Way

The Future Belongs
to Those Who Invest Today

www.lotuscapitallimited.com

About Lotus Capital

Lotus Capital Limited is an ethical investment management company duly registered with the Securities & Exchange Commission (SEC) as Fund Managers.

We are the pioneers of Non-Interest Finance in Nigeria, and have consistently delivered quality asset management services and unique investment solutions to our clients over the last 17 years.

Our objectives include:

- ✓ Partnering with our clients towards achieving their financial objectives
- ✓ Building long-term wealth for our clients
- ✓ Enabling our clients to invest in line with their values
- ✓ Propagating financial intelligence to ensure a prosperous future for our clients

We Give You **Value** for Your **Values**



What is a **Mutual Fund**?

Lotus Capital has 3 mutual funds registered on the Nigerian Exchange.

A mutual fund is an investment vehicle made up of a pool of funds collected from many investors to invest in different instruments and assets.

Profits made from these investments are distributed to the investors according to their contribution to the pool.

Benefits of Investing in Lotus Capital's Mutual Funds

- You gain a personal Fund Manager
- Funds are professionally managed
- We adhere to Shariah Compliant principles
- We offer competitive returns
- Your portfolio is diversified - spreads your risk
- Flexible entry and exit – open-ended funds
- Affordable - anyone can invest!

Begin Your Investment Journey Today!



The Lotus

Halal Fixed Income Fund

The Lotus Halal Fixed Income Fund is an open-ended mutual fund that invests in fixed Income instruments such as Sukuk (non-interest bonds) and fixed-return contracts.

Key features:

- Low Risk Product
- Minimum initial investment is N5,000
- Minimum additional investment is N5,000
- Acts as both savings and investment account
- Suitable for investing towards short-medium term goals
- Flexible entry and exit – liquidity
- The fund does not invest in equities (shares)



Benefits:

- Capital Preservation
- Provides competitive returns
- Quarterly Dividend Payment – regular income
- Excellent for investors with faith-based or ethical preference

Who can invest?

- Suitable for anyone with target savings or investments towards Travel, Wedding, Children's Education, Masters Program, Hajj/Umrah, Emergency Plans, Purchase of Gadgets, Deposit for Mortgages, Projects and so on
- Anyone who requires regular income
- Institutional investors seeking a portfolio with low risk and competitive returns

The Lotus

Halal Investment Fund

The Lotus Halal Investment Fund is an open-ended balanced mutual fund designed for investors with moderate risk tolerance and a medium to long-term investment horizon.

The fund invests in a broadly diversified portfolio of equities (shares), Sukuk (non-interest bonds) and asset-backed Shariah-compliant investments.

Key features:

- Medium Risk Product
- Minimum initial investment is N5,000
- Minimum Additional investment is N5,000
- Invest in Shari'ah-Compliant instruments
- Suitable for investing towards long term goals
- Flexible entry and exit – liquidity



Who can invest?

- Suitable for children and adults below the age of 45 to meet medium - long-term investment goals
- Institutional investors seeking a diversified portfolio with medium risk and competitive returns.


Benefits:

- Capital Appreciation
- Minimizes risk through diversification of portfolio
- Provides competitive returns
- Excellent for investors with faith-based or ethical preference

Visit us today

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